

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): <u>28/2/2013</u>		
To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Wa	ang On Group Limited		
Date Submitted 04	/03/2013		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : 1222 D	escription:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th40,000,000,000	0.01	400,000,000
Increase/(decrease)		-	
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : N/A D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
		Par value	
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)
Balance at close of preceding month		,	capital
Balance at close of preceding month Increase/(decrease)		,	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	6,524,935,021	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	6,524,935,021	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share C	option Schemes	s of the Issuer)			No. of new shares	No. of new shares	
Particulars of share option scheme					of issuer issued	of issuer which may	
including EGM					during the month pursuant thereto	be issued pursuant	
approval date		Movement during the month				thereto as at close of	
(dd/mm/yyyy) and class of					_	the month	
shares issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise price of				•			
HK\$2.0549 per share							
under share option							
scheme adopted on							
03/05/2002							
ordinary shares	0	0	0	0	0	17,335,847	
(Note 1)							
2. Exercise price of							
HK\$0.3893 per share							
under share option							
scheme adopted on							
03/05/2002							
ordinary shares	0	0	0	(55,476)	0	901,461	
(Note 1)						-	
3. Exercise price of							
HK\$0.2234 per share							
under share option							
scheme adopted on							
03/05/2002							
ordinary shares	0	0	0	(580,065)	0	8,845,996	
(Note 1)							
		Tr.	-4-1 A (O-1)		0		
		10		nary shares)	0 N/A		
				(Other class)	N/A N/A		
			'	Cuici class)	1 1/ /1		
Total funds raised during the m	onth from ever	rise of ontions	(State currency)	0		
our runds raised during the in	ionui moin caei	erse or options	(State currency		U		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date

(if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertib	oie into	Cur	rrency of	Amoun of pre	t at close ceding	Converte during th	e close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A		out	standing	mo	onth	month	month		
1. IVA									
C(+,1,-,1, ('C1'-(+,1)									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy))	(/	/)					
2.									
Control (CCP and)								<u> </u>	
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/	/)_					
3.									
0. 1. 1. (01 1)								.	
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/	/)					
4.									
C(+,1,-,1, ('C1'+,1)									
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)		_							
(dd/mm/yyyy)	(/	/)	Т	otal C. (O	rdinary shares)	N/A	
					1,		ference shares)	N/A	-
							(Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1) 2.	-	
(/ /) shares (Note 1)		_
3	-	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new shares of issuer which may be issued No. of new shares of issuer issued during pursuant thereto as the month pursuant at close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) Rights issue At price: Issue and allotment date: (/ / (dd/mm/yyyy) EGM approval date: (/ /(dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) Issue and allotment date : (/ /)State Open offer At price: (dd/mm/yyyy) currency (/ /)EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) (/ /)Issue and allotment date: At price : State Placing (dd/mm/yyyy) currency (///)EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) Issue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date:

(dd/mm/yyyy)

(///)

For Main Board and GEM listed issuers

	Type of Issue				is	o. of new shares of suer issued during ne month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price: State dividend ———————————————————————————————————	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>4</u> /)			
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		A /)			
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		A /)			
8.	Consideration At price : State issue	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		A /) /)			

For Main Board and GEM listed issuers

0

N/A

N/A

N/A

(1)

(2)

					1 01 10		
							No. of new shares
							of issuer which
					1	No. of new shares of	may be issued
						issuer issued during	pursuant thereto as
						the month pursuant	at close of the
	Type of Issue					thereto	month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	. N/A			
10	Other		(Note 1)	<u> </u>			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary	shares`	0	
				(Preference			-
					r class)		-
				(Stile	1 01433	11/11	=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mak Yuen Ming, Anita
Title: Company Secretary (Director, Secretary or other duly authorised officer)

For Main Board and GEM listed issuers

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.